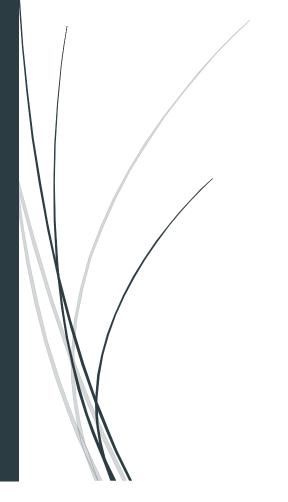
How to Apply

Application Guide



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BrandAdvantage

Starting an Application – Step by Step



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Accessing the Grant Site

1. To start an Application

To enter the site, enter **youthtown-nz.baanalyser.com/start/** in the address bar (top of page) of your web browser. We will be using 'Chrome' for this guide.

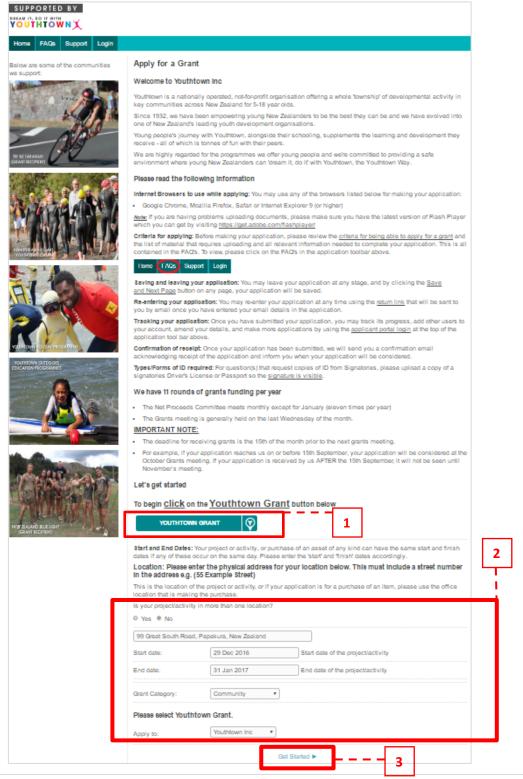
Site example:





Let's Get Started

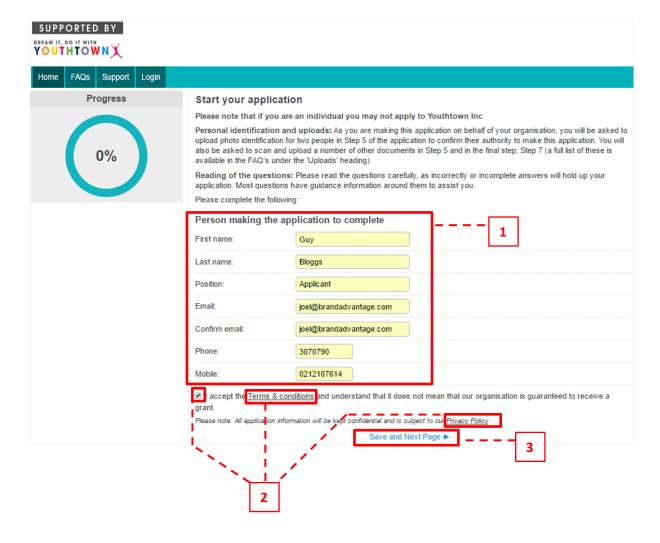
- 1. Read through the details and once you are ready to begin, click on the big button located below "Let's get Started". In this example, the button is named "Youthtown Grant")
- **2.** This page is for providing details of the 'Location'; 'Start' and 'End' dates of the activity/project and 'Category' for Grant.
- **3.** Once complete, click on "**Get Started**" at the bottom.





Start Your Application

- **1.** Before running through the Application Steps first, fill in your applicant details (you) so we can identify who is filling in the application. These consist of your contact details etc.
- Once completed, click the Terms and Conditions checkbox on the bottom. If you would like to view more details on it, you can do so by clicking on "Terms and Conditions" and "Privacy Policy" links.
- 3. Click "Save and Next Page" to proceed with the rest of the Application.

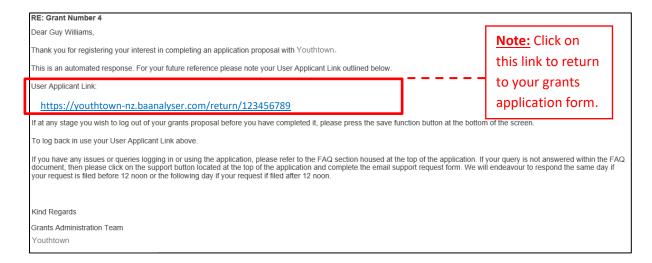




Get Started Email

After you have clicked "Save and Next Page" from the 'Start your application' page, you will receive an email (sent to the email address you have entered) with a link provided.

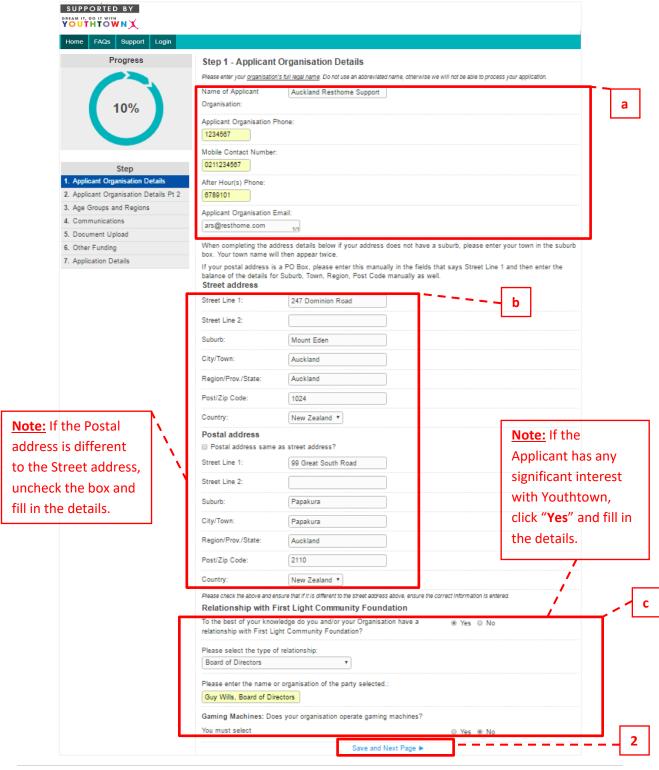
The link provides you access to your application.





Step 1 – Organisation Details

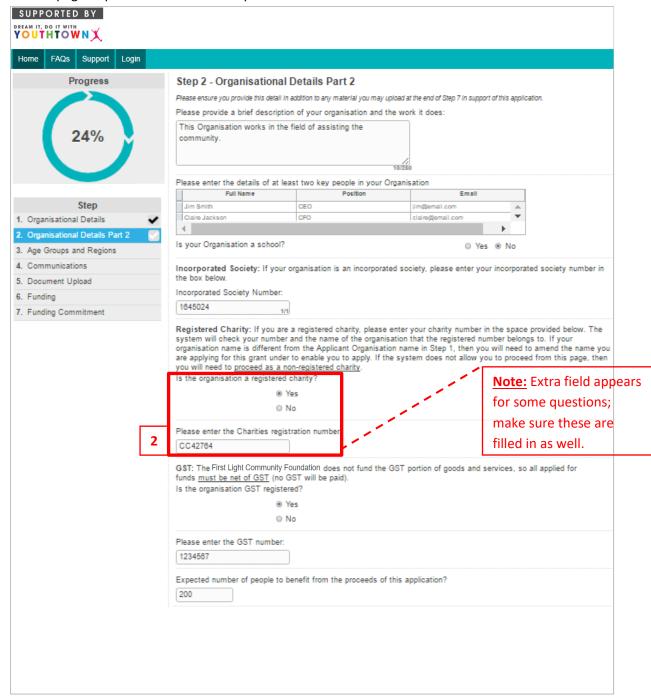
- 1. Fill in Applicant Organisation details, these consist of:
 - a. Name of Applicant Organisation & Contact Details
 - **b.** Physical & Postal Address
 - **c.** Key Persons with Youthtown and a question as to whether your organisation is Operating Gaming Machines
- 2. Click "Save and Next Page" to proceed to the next step.





Step 2 – Organisation Details 2 (Pt. 1)

- **1.** Here is where you are required to provide details about your Organisation in making an application.
- 2. Please make sure if a question you selected drops an extra field down, fill in that field as well.
 - E.g. Selecting 'Yes' for being a 'Registered Charity'; extra field drops down to fill in the registration number; etc.
- **3.** Once all the necessary fields have been completed, click "Save and Next Page" at the bottom of the page to proceed to the next step.



Page Continued...



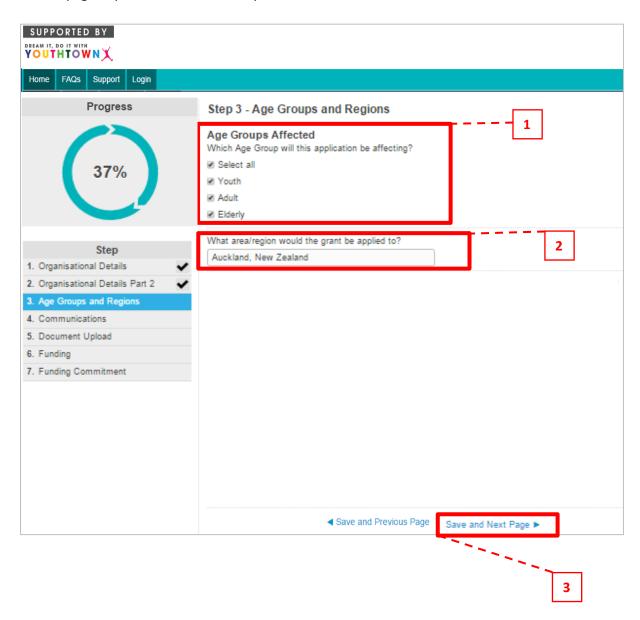
Step 2 – Organisation Details 2 (Pt. 2)

	Is the activity or project n	ot-for profit?
		® Yes
		◎ No
	Which of the following bes	st describes the organisational structure?
		A national organisation with a single board, national office and a central membership database
		 A federated organisation with a national coordinating office with separate region or state associations governed by independent boards
		A regional or state community based organization
		A Local organisation
		Other
		Not applicable
	How many people are em	ployed and/or volunteer at the organisation?
	Employed:	20
	Volunteers:	15
	What is the total number	of members and/or students for your organisation?
	Members/Students:	20
	If you are unsure of the d 01.Jan.1957) in the date f	ate please put the year in shown as first day of the first month of the year founded (eg.
	What date was your organ	nisation founded?
	1 Apr 2016	
		of what you are applying for: Note: You can click on the
	programmes for youth as	bottom right of the text area and drag to enlarge to view more content as you type it in
	Projector and screen equ	
	Additional tables and cha Food and drink items for	the volunteers and elderly.
	Please select the type of	work that the Organisation is requesting funding approval for
	Activity Please Select Project Activity Asset Purchase Organisational Costs Equipment Facilities Travel Other	
	If Other, please provide a	brief description:
		if description here if you have selected approval you are requesting funding
		28/250
Note: You can	click on "Save Page" any time	Save and Previous Page Save and Next Page ▶ 3
to save the det		
completed and	_	
the last page y	ou were on.	



Step 3 – Age Groups and Regions

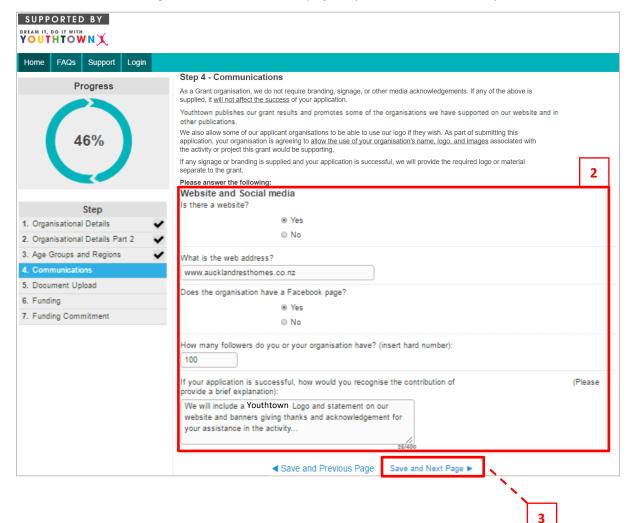
- 1. Select which 'Age Groups' will be affected by the application request.
- 2. And the 'area/region' it would apply to by entering the address.
- **3.** Once all the necessary fields have been completed, click "Save and Next Page" at the bottom of the page to proceed to the next step.





Step 4 – Communications

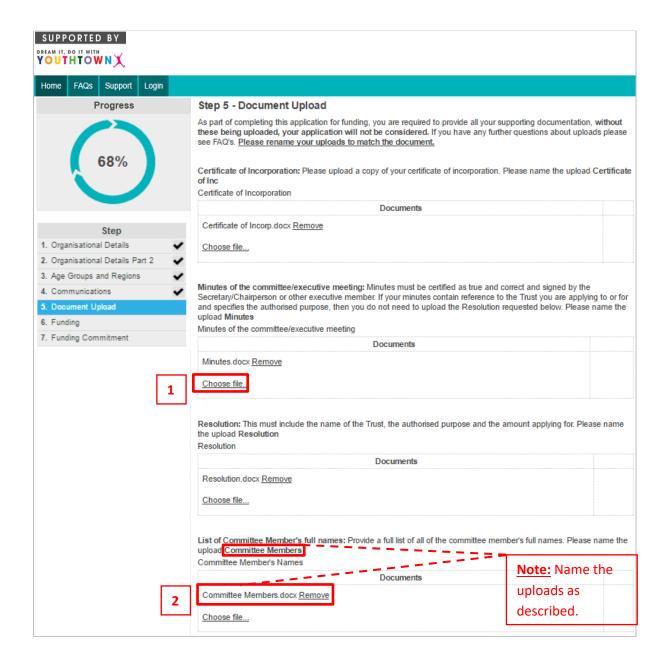
- 1. This step describes the use of the Youthtown signage and other media applications. More information would be provided by the Grant Organisation if required.
- 2. If you have a website or Facebook page, complete the fields stating your website address and number of followers you have on your Facebook page. Include a brief description of how you would recognise the contribution from Youthtown for the bottom question.
- 3. Click "Save and Next Page" at the bottom of the page to proceed to the next step.





Step 5 – Documents Upload (Pt. 1)

- **1.** This is where you are required to upload all documentation (e.g. Certificate of Incorporation; Accounts; etc.) that is necessary for the application. To upload select "**Choose File**".
- 2. You may upload as many files deemed necessary; make sure you name the files as described.
- 3. A full list of all Uploads required is contained in the FAQ's
- **4.** Once you have finished uploading, click "Save and Next Page" at the bottom of the page to proceed to the next step.



Page Continued...



Step 5 - Documents Upload (Pt. 2)

Organisation's Constitution/Trust Deed/Rules/Code of Conduct: You must include a copy of your Organisations Constitution or Trust Deed. If your organisation is a sports club, please provide your Rules or Code of Conduct. Please name the upload RCOC

Constitution/Trust Deed/Rules/Code of Conduct

Documents	
RCOC.docx Remove	
Choose file	

Endorsement letter from the Principal: Endorsement letter signed by the Principal. Please name the upload Principal's

Endorsement letter from the Principal

Documents	
Principals Letter.docx Remove	
Choose file	

Proof of Event/Names and roles of people travelling: If your application involves costs for team travel and event costs, please upload proof of the flyer/invite/entry form and names and roles of people travelling. Please name the upload Event Details

Proof of Event Details

Documents	
Event Details.docx Remove	
Choose file	

IRD Tax Exemption Certificate: Does your organisation hold an Income Tax Exemption Certificate issued by IRD? Please name the upload Tax Certificate

IRD Tax Exemption Certificate

Documents	
Tax Certificate.docx Remove	
Choose file	

Vehicle Letter of Commitment: If your application includes applying for funding for a vehicle, then a letter confirming the non-private use of the vehicle is required. Please name the upload Letter of Commitment

Letter of Commitment

Documents	
Letter of Commitment.docx Remove	
Choose file	

In addition to the above uploads, you will also be asked in Step 7 (final step) to upload quotes for the items of expenditure that you are seeking a grant for and to upload copies of signed employment contracts for any salary or wages applied for.

3

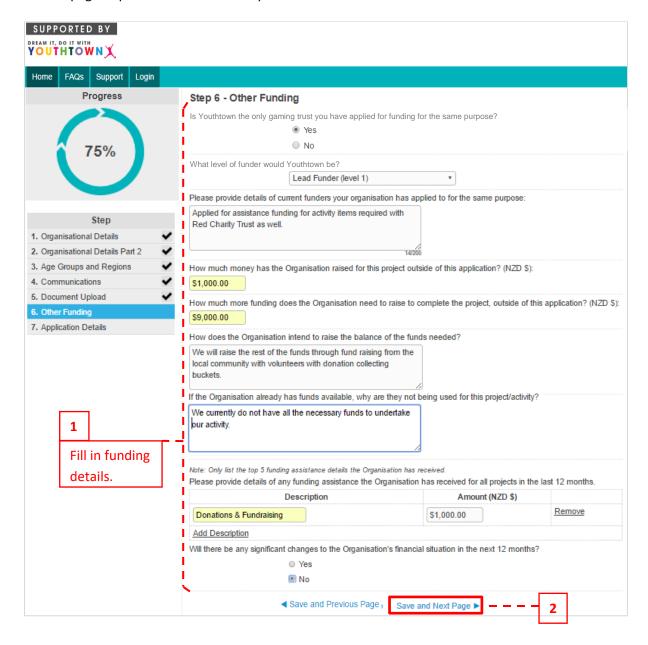
Save and Next Page ▶

Click to proceed after files have been uploaded.



Step 6 - Funding

- **1.** Funding details for Applicant Organisation to be completed here. Fill in details of current funds and what you are requesting for.
- 2. Once all the necessary fields have been completed, click "Save and Next Page" at the bottom of the page to proceed to the next step.





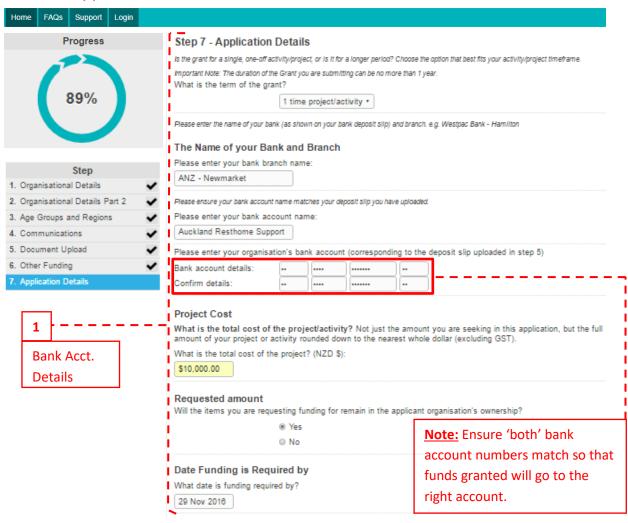
Step 7 – Funding Commitment (Pt. 1)

Final step requires details of the 'funding commitment' for the grant application.

Make sure:

- **1.** Bank Account details are correct with the right account number typed in. (Type in twice to ensure that they are matching.)
- 2. Correct quotes and documentation are uploaded and named as described ('Preferred Quote'; 'Competitive Quote'; etc.)
- **3.** Fill in the grids with 'supplier' details; list each item and the cost of them; select the appropriate documentation to support each cost/item. (Make sure the 'Requested Amount' columns equal to the amount of funding being requested.)
- **4.** Go through the fine print; once everything has been completed, check the box to agree with the compliance statement; include two other people with ID uploads.
- **5.** Enter your name and click "**Submit Application**" at the bottom to submit the application.





Page Continued...



Step 7 - Funding Commitment (Pt. 2)

Note: Ensure

total amount

of funding

required

totals the

Amount'

from the

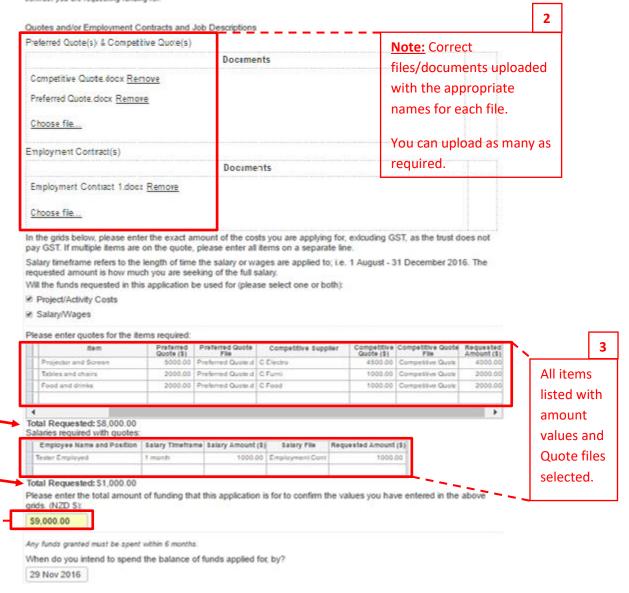
grids above.

'Requested

Two quotes are required for each item that you are requesting funding for; being your <u>preferred</u> quote and a <u>competitive</u> quote. Please note that you must provide a competitive quote with your application. The only exception for this is when there is no competitive quote available, for example there is only one supplier in New Zealand. You must upload a letter explaining the reason for only providing one quote in the competitive quote document upload.

If you have more than one employment contract that you are applying for please upload all contracts. All quotes must be less than 3 months old, be addressed to the applicant group and contain full supplier details (name, address, telephone, GST status, on that organisation's letterhead, etc) and must show the GST amount. Emailed quotes may be acceptable from reputable suppliers. Website quotes are not acceptable. If you are applying for funding for salaries, include a copy of the signed contract and any variations to the contract.

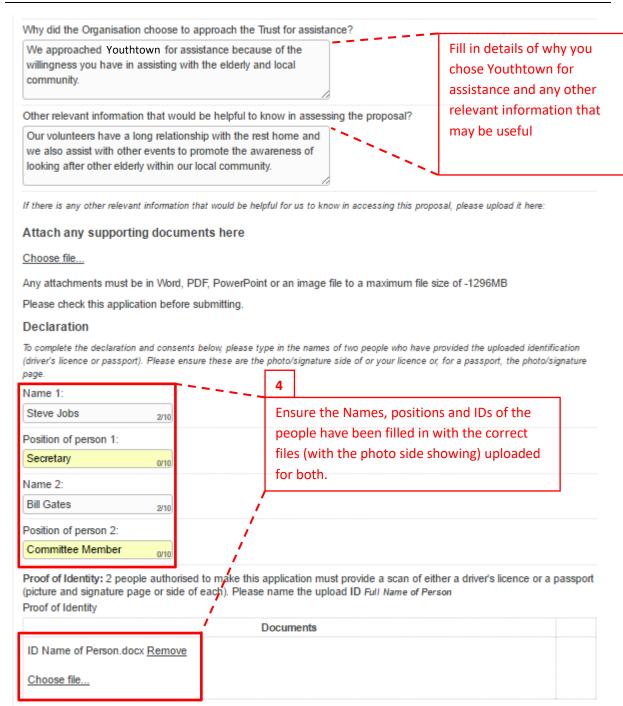
In the space below, please upload the <u>preferred</u> and <u>competitive</u> quotes for the items you are requesting and for each employment contract you are requesting funding for.



Page Continued...



Step 7 – Funding Commitment (Pt. 3)



Page Continued...



Consent to Audit

left.

We agree to comply with requests from an officer from the Department of Internal Affairs (DIA) for additional information in relation to how any monies received by us from the Grants Organisation have been spent. We also agree that an officer from DIA may direct an audit or inspection of our books, accounts, or data systems. We agree that the audit or inspection will be carried out in a manner approved by DIA, within the time frame specified by them.

Statement to Comply with the Provisions of the Privacy Act 1993

The personal information above is collected, and will be held by the Grants Organisation for the purpose of considering your application for financial assistance. You have the right of access to, and correction of, personal information about you, that we hold. We the applicant, allow the Trust to collect information about our organisation from third parties in respect of this application.

I certify that the information provided in this application form is true and correct to the best of my knowledge. I have the authority to make the application on behalf of the Organisation. I agree to the Consent to Audit and Privacy Act declarations.

If you have already paid a deposit that is part of the funding you are seeking in this application or funding is spent any time prior to this application being approved and made available to you, we are unable to support that request. You may apply for the balance of funding.

Please confirm that no funds being sought have already been spent by you.

Enter your name in the text box:

Joe Bloggs

2/10

Save and Previous Page

Submit Application

Fill in your name as the person who completed the form and click "Submit Application" to send through the application for

review.

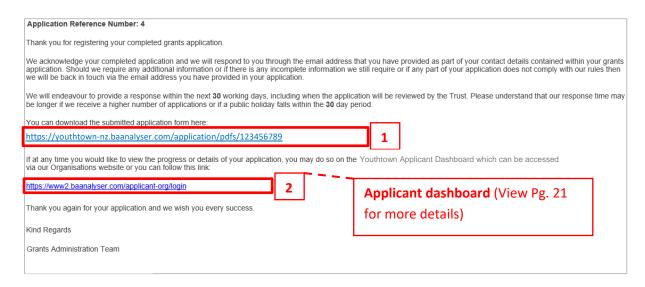


Application Submitted Email

Once you have completed your application, filled in all the necessary details and clicked on "**Submit Application**", an email notification will be sent to you.

This email contains two links:

- 1. Download you Submitted Application Form.
- 2. Application Dashboard link.

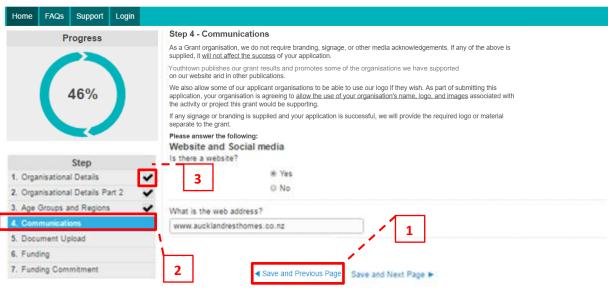




Other Things to Note

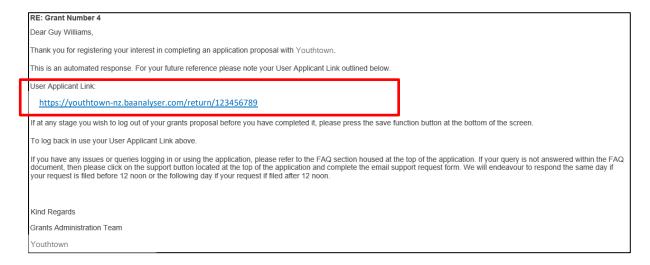
- 1. At any time of the application process, you can return to the last step by selecting "Save and Previous Page" located at the bottom of the page for each step; this also saves all the details you have completed in the page as well.
- 2. Similarly, you can go to a particular step by *clicking* it on the *left* where it lists each step.
- **3.** Once a step has been completed, you will see a tick next to it indicating all necessary fields has been filled in.





Re-Accessing your Current Incomplete Application

1. Should you have exited your current grant application unintentionally, you can access it again by clicking on the link that has been sent to you in your "Get Started Email". The procedure is the same so make sure you follow the steps as detailed in Page 6 of this guide.

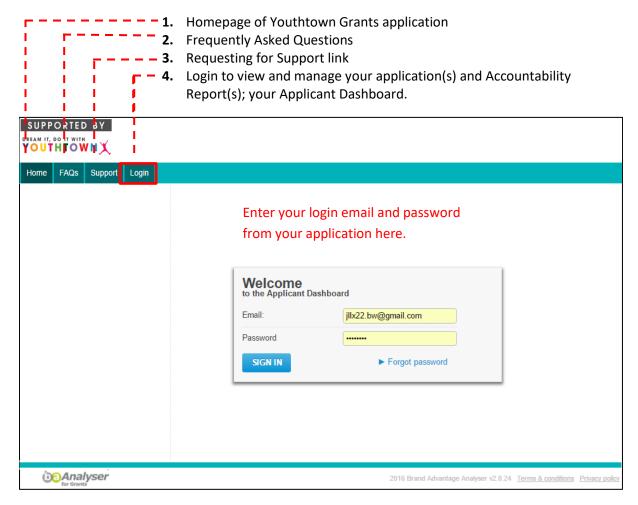




Applicant Dashboard – Start

This is the Grants home page of Youthtown where you can login to view your Applicant Dashboard.

Links you can click in this page:



Important Note:

If this is your first time logging in, you will see the below box asking you to assign a password. Once you have allocated a password, you can then use the new password assigned to login and view your application details.



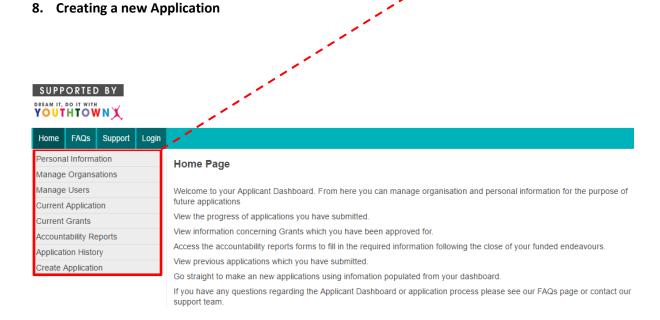


Applicant Dashboard Page

Once you have signed in, this is what your Applicant Dashboard looks like. On the left side of the menu where you can click in, you can manage and edit your:

- **1. Personal Information** View applicant/user details.
- **2. Manage Organisations** View applicant organisation details.
- 3. Manage Users View system users.
- **4. Current Application** View details of current application.
- 5. Current Grants View a list of Approved grants.
- **6. Accountability Reports** Required to complete if you receive an email notification indicating your application status as approved.
- **7. Application History** View the history of current application.





End of Guide.